

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : VAIBHAV HEAVY VEHICLES LTD.

Quarter Ended : 30/06/2010

Page: 1

Scrip Code :

| Category Code | Category of Shareholders | No. of Holders | No. of Shares | No. of Shares in DEMAT | % of (A+B) | % of (A+B+C) | Shares Pledged Number | Shares Pledged (%) |
|---------------|--|----------------|---------------|------------------------|----------------|----------------|-----------------------|--------------------|
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 6 | 52100 | Nil | 10.633 | 10.633 | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 3 | 76300 | Nil | 15.571 | 15.571 | Nil | Nil |
| (d) | Fin. Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(1) | 9 | 128400 | Nil | 26.204 | 26.204 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 9 | 128400 | Nil | 26.204 | 26.204 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin. Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst. Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B)(1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 11 | 250000 | Nil | 51.020 | 51.020 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 113 | 78200 | Nil | 15.959 | 15.959 | NA | NA |
| | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 3 | 33400 | Nil | 6.816 | 6.816 | NA | NA |
| (c) | Any Other | 127 | 361600 | Nil | 73.796 | 73.796 | NA | NA |
| | Sub-Total (B)(2) | 127 | 361600 | Nil | 73.796 | 73.796 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 127 | 361600 | Nil | 73.796 | 73.796 | NA | NA |
| | TOTAL (A)+(B) | 136 | 490000 | Nil | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 136 | 490000 | Nil | 100.000 | 100.000 | Nil | Nil |

VAIBHAV HEAVY VEHICLES LTD.

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
 [PROMOTER & PROMOTER GROUP] As on 30/06/2010

Page: 1

| Sr1. NAME | Number of Shares | % to Total | Pledged Shares | As a % | % to Total |
|---|------------------|---------------|----------------|--------------|--------------|
| 1. CORONATION REFRIGERATION INDUSTRIES LTD. | 26000 | 5.306 | 0 | 0.000 | 0.000 |
| 2. LIKHAMI TRADING & MFG. CO. LTD. | 26300 | 5.367 | 0 | 0.000 | 0.000 |
| 3. NOUVEAU METAL INDUSTRIES LTD. | 24000 | 4.898 | 0 | 0.000 | 0.000 |
| 4. KRISHNA MURARI PODDAR | 4100 | 0.837 | 0 | 0.000 | 0.000 |
| 5. KRISHNA MURARI PODDAR (HUF) | 1000 | 0.204 | 0 | 0.000 | 0.000 |
| 6. PRITEE PODDAR | 15000 | 3.061 | 0 | 0.000 | 0.000 |
| 7. UMA PODDAR | 11000 | 2.245 | 0 | 0.000 | 0.000 |
| 8. VAIBHAV PODDAR | 15000 | 3.061 | 0 | 0.000 | 0.000 |
| 9. VAIBHAV PODDAR (KARTA OF HUF) | 6000 | 1.224 | 0 | 0.000 | 0.000 |
| TOTAL | 128400 | 26.204 | 0 | 0.000 | 0.000 |

VAIBHAV HEAVY VEHICLES LTD.

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY [PUBLIC]
 AND HOLDING MORE THAN 1.000(%) OF THE TOTAL NO.OF SHARES AS ON 30/06/2010

Page: 1

| Sr1. NAME | Number of Shares | % to Total |
|--------------------------------------|------------------|---------------|
| 1. ANNLEELA VINIMAY PVT. LTD. | 23000 | 4.694 |
| 2. CORONET INDUSTRIES LTD. | 23000 | 4.694 |
| 3. GREENVIEW DISTRIBUTORS PVT. LTD. | 23000 | 4.694 |
| 4. KALASH AGENCIES PVT. LTD. | 23000 | 4.694 |
| 5. KANTI CHAND SIPANI (KARTA OF HUF) | 10000 | 2.041 |
| 6. NEW AGE IMPORT PVT. LTD. | 23000 | 4.694 |
| 7. PUSHPANJALI VINCOM PVT. LTD. | 23000 | 4.694 |
| 8. RAMNIK DEALCOMM PVT. LTD. | 23000 | 4.694 |
| 9. SHIVAM VINCOM PVT. LTD. | 23000 | 4.694 |
| 10. SIDHI VINAYAK TRADECOM PVT. LTD. | 20000 | 4.082 |
| 11. SPONSOR SALES PVT. LTD. | 23000 | 4.694 |
| 12. VIKAS KEDIA (KARTA OF HUF) | 6900 | 1.408 |
| 13. ZED MERCHANTS PVT. LTD. | 23000 | 4.694 |
| 14. BISHWANATH KHAITAN | 10400 | 2.122 |
| 15. NIKUNJ BERLIA | 11000 | 2.245 |
| 16. SURESH SARAOGI | 12000 | 2.449 |
| TOTAL | 300300 | 61.286 |

VAIBHAV HEAVY VEHICLES LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2010

| Srl. NAME | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|-------------------------------------|---|----------------------------|---------------|
| 1. ANNLEELA VINIMAY PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 2. CORONET INDUSTRIES LTD. | Non-Prom. | 23000 | 4.694 |
| 3. GREENVIEW DISTRIBUTORS PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 4. KALASH AGENCIES PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 5. NEW AGE IMPORT PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 6. PUSHPANJALI VINCOM PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 7. RAMNIK DEALCOMM PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 8. SHIVAM VINCOM PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 9. SIDHI VINAYAK TRADECOM PVT. LTD. | Non-Prom. | 20000 | 4.082 |
| 10. SPONSOR SALES PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| 11. ZED MERCHANTS PVT. LTD. | Non-Prom. | 23000 | 4.694 |
| TOTAL | | 250000 | 51.020 |

VAIBHAV HEAVY VEHICLES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

| Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---|---------------------------|---|---|
| 1. Nil | Nil | Nil | Nil |

VAIBHAV HEAVY VEHICLES LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE
UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

| Srl. Name of the DR Holder | Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|--|---|---|
| 1. Nil | Nil | Nil | Nil |